



Working together with the nonprofit community.

Hertzbach & Company, P.A. has 70 years of significant, relevant experience serving the needs of our clients in the nonprofit industry. Our firm is staffed by a team of highly skilled professionals and our extensive involvement in today's nonprofit community enables us to meet the needs of our clients.

Effectively managing a nonprofit organization can be a challenging task. Strong financial leadership is key to the success of any nonprofit organization where accurate, timely and transparent information is a must. We will help you deliver financial information in an efficient and cost effective manner to allow you to better achieve your mission.

Here are some of the services we provide to meet your specific needs:

ACCOUNTING & ASSURANCE

Independent Audits, Reviews & Compilations

Audits of Federal Awards under the Uniform Guidance

Employee Benefit Plan Audits

Complete Financial Outsourcing

TAX SERVICES

Federal 990 & State Information Filings

Tax Planning & Compliance

Unrelated Business Income Consultation

Intermediate Sanctions Consultation

Joint Ventures, Subsidiary Analysis & Review

CONSULTING SERVICES

Forensic Accounting Investigations

Cost Allocation Assistance

Business Valuations

Endowment Investments

Mergers & Acquisitions

Board Governance

We are dedicated to providing the services that allow our clients to navigate challenges and focus on achieving their core mission.